Magnetic Induction: Motors, Generators & Transformers John C. Bean

Outline

A review of electric & magnetic fields (drawn from preceding note set) Magnetic-field-sucking "ferromagnetic materials" => Magnetic field directing "Pole Pieces" The surprisingly straight-forward inner working of electric motors DC motors that switch "rotor" magnetization via "split ring" electrical contacts Even simpler AC motors Increasing and smoothing out a motor's torque by adding multiple electro-magnet pairs Nikola Tesla's clever "brushless" induction motor alternative Which, flattened out, now provides the basis for ultrahigh speed "maglev" trains How the two adjacent coils of "transformers" allow one to transform AC power Optimizing Voltage x Current choices for either long distance power transmission Or for the myriad voltages now required for the most efficient & safe use of power

(Written / Revised: January 2018)

Magnetic Induction: Motors, Generators & Transformers In the preceding note set about **Electric & Magnetic Fields** (<u>pptx</u> / <u>pdf</u> / <u>key</u>), we figured out what they are and how they work We now want to apply that knowledge to electrical power systems Specifically, to learning how: Magnetic induction + electro-magnetism provide the basis of electrical motors and electrical generators And how they are used in **transformers** Which make electricity immensely more versatile And facilitate transmission of electrical power over long distances To get started, let's refresh our memories a bit:

For **ELECTRIC FIELDS**, we figured out that:

Electric fields are created between charges, which come in two types: + and -

- So named because they can act to cancel one another out
- Each type of charge repels it own kind while being attracted to the other kind
- We now know that most + charge is due to protons locked in atomic nuclei
- While most charge is due to electrons

Which either surround those nuclei OR flow through many materials (which are then called "conductors" or "metals")

The repulsive or attractive forces between those + and - charges extend well beyond the charges themselves, out into space We call the resulting force field an **Electric Field**

We represent *Electric Fields* using diagrams such as this:



Where:

The arrows give the DIRECTION of electric force upon a + charge (which is reversed for - charge)

The closeness of the arrows / lines gives the relative intensity of that force

But this is ONLY A SHORTHAND REPRESENTION of that spreading inter-charge force

The force really NOT just along those lines

It is instead distributed throughout the inter-charge space

For MAGNETIC FIELDS we instead found that: They are NOT mere abstractions, they can apparently be seen! But what we see is NOT a simple map of magnetic force!!



The only thing these maps directly represent is how iron filings move when they're near a magnet:



But FROM such maps we CAN figure out how another magnet will move,

by making use of this alternative set of rules:

- Parallel "magnetic field lines" repel each other
- Anti-Parallel "magnetic field lines" attract each other
- The closer the lines are, the stronger these effects

Left figure: http://spmphysics.onlinetuition.com.my/2008/06/introduction-to-magnetism-revision.html Right figure: http://www.magnetyze.com/page/magnetic-fields.aspx

Then, based on experiments such as this:



We figured out that, in addition to permanent magnets,

Flowing Electric Charge produces Magnetism = **ELECTRO-MAGNETISM**

Which is described by "hand rules" (this set is known as Lenz's Law):

Right Hand Rule for moving + charge



Thumb in direction of **+ charge** flow, Magnetic field is along curled right fingers

Left Hand Rule for moving – charge



Thumb in direction of - charge flow. Magnetic field is along curled left fingers Further experiments taught us that:

MOVING Magnetic Fields apply a force upon charges

This also occurs when charges MOVE THROUGH Magnetic Fields

But this force depends subtly on the directions of the Magnetic Field and the motion

This geometry produces a force:

But this geometry does not:

Electron velocity as



seen by magnet

Magnetic field



Which can be described by a another set of "hand rules"

Right Hand Rule for positive charges:



Left Hand Rule for negative charges:



"MOTION" = Part of electron's velocity that is perpendicular to the magnetic field (this velocity being evaluated from the magnet's perspective)

Because this force is **INDUCED** by **MAGNETIC** Field motion relative to charges This phenomenon is called **MAGNETIC INDUCTION**

(it is also referred to as the "magnetic part of the Lorentz Force")

Magnetic Induction drives the formation of electron loops in conductors



These induced electron loops are often called EDDY CURRENTS

Electro-Magnetism then causes the electron loop to produce its own magnetic field

Its electro-magnetic field lines **parallel** those of moving magnet (in black)

The two magnets (permanent and electro) thus push against one another

I am now **almost** ready to explain electric motors & generators!

But we first need to explain one more observation from the last note set:



In the demonstration shown on the left (= Demonstration #2 at this LINK)

We saw iron filings form and then flow along these looping lines

WHY do they to do this?

The somewhat complex explanation:

Electro-magnetism causes looping charge to produce a magnetic field Well, individual electrons ARE just blobs of charge, what if THEY can spin? Spinning electron clouds => Tiny loops of current => Tiny magnetic fields



Physicists discovered that electrons DO indeed generate tiny magnetic fields Which they first attributed to "electron spin"
Later, more sophisticated (and vastly more obscure) Quantum Mechanics concluded that it wasn't as simple as just spinning clouds of charge
But QM still concluded that individual electrons DO have tiny magnetic fields, which it still refers to as "electron spin" What if a material's "spinning electrons" meet an applied magnetic field?

Heat tries to randomize the orientation of the electrons, along with their "spins"



But when a magnetic field is it IS applied, the parts of it penetrating the material

will drive the spins to rotate their magnetic fields in the opposite direction



The spin magnetic fields will then blend into a counter magnetic field:



Which will ATTRACT the external magnetic field, drawing more of it inside



This REDUCES the intensity of the MAGNETIC FIELD REMAINING OUTSIDE Increased spacing of the remaining external field lines => Lowered energy!

If our iron filings are those bits of of material:

They can better suck in field (lowering its energy) by rotating along the field lines:



But they can suck in MUCH MORE field if they also assemble into nose-to-tail chains:



A majority of "external" magnetic field lines can then be sucked in, leaving a vastly weaker, and thus lower energy, magnetic field outside, => Our iron filing patterns of "magnetic field lines"

But this does NOT occur for ALL materials

In many materials, spins themselves pair up oppositely (countering charge repulsion)



Magnetic fields of paired electrons cancel=> External magnetic fields then have no effect

In some atoms, spin directions are locked by electrons in other atomic orbitals

And in some atomic mixtures (such as steels),

minute quantities of certain impurities can lock up spins

For a material to suck in magnetic fields (which ALSO means that it will be ATTRACTED BY MAGNETS) IT MUST HAVE SOME UNPAIRED, UNLOCKED, ELECTRON SPINS

But if spins ARE free to align opposite to an applied magnetic field: Then that material is called a **ferromagnetic** (= it behaves like iron) Ferromagnetic materials are attracted to magnets Ferromagnetic shapes trap & redirect external magnetic fields And because ferromagnetic materials DO "suck in" magnetic fields: They can be made into special shapes, called **POLE PIECES**, which concentrate and direct magnetic fields where we need them, as required in both electric motors and electric generators

Which I am NOW FINALLY ready to explain!

Motors and generators depend upon the motion of magnetic fields Static images & figures cannot show motion. Nor can Magnetic Fields be videotaped Hence the computer-animated "Virtual Lab" section of WeCanFigureThisOut.org Where I've posted my fully animated explanation of motors and generators

Please now view that complete presentation:

(For each scene: View the animation, read the text explanation, then repeat the animation)





Its Link: AC and DC Electric Motors

Its explicit URL: https://www.wecanfigurethisout.org/VL/Motors.htm

Review of preceding "AC & DC Electric Motor" presentation:

Scenes 1 & 2:

How one magnet can cause another to rotate. How magical pole switching could sustain rotation.



Scenes 3 & 4: How the top permanent magnet can be replaced with a non-magic electro-magnet.



Review of preceding "AC & DC Electric Motor" presentation (continued):

Scenes 5 - 8:

How "split-ring" battery contacts can then switch the electro-magnet's direction of current flow every half turn



Scenes 8 - 11: How a different (simpler) set of contacts can send naturally switching AC current to the electro-magnet



A subtle problem: The Motor's torque is not constant during rotation

Using all permanent magnets, let's run through a half turn of motor rotation:



Start of turn: Nearly parallel magnetism LOTS of repulsion LOTS of torque



¹⁄₄ turn: Perpendicular magnetism MINIMUM repulsion MINIMUM torque



Nearly ½ turn: Nearly anti-parallel magnetism LOTS of attraction LOTS of torque

Thickness of yellow PowerPoint arrow ends up representing torque vs. rotation!

A solution: Multiple rotor electromagnets



During first 1/4 turn:

YELLOW electromagnet ON ~ Parallel magnetism Maximum torque

ORANGE electromagnet OFF No magnetism, NO torque



At 1/4 turn:

Turn YELLOW electromagnet OFF => No torque

Turn ORANGE electromagnet ON => Torque

Keep turning NEW electromagnets on WHEN they are oriented to push most strongly!



During second 1/4 turn:

YELLOW electromagnet OFF No magnetism, NO torque

ORANGE electromagnet ON

~ Parallel magnetism Maximum torque

Taking that to an extreme:

Photographs I took of the motor from an old woodworking router tool:

Assembly minus the tool's outer shell (which took with it part of contact assembly):

LEFT: "Stator" pair of electromagnet RIGHT: Rotor with MANY electromagnets





Close-up of rotor:

The electromagnets are wrapped around green-tinted rectangular **pole pieces**:

Their wires then run down to the sections of split ring near the bottom

But THIS ring has not been split in half It has been divided in to **28 contacts!**

At two contacts per electromagnet

28 contacts => 14 electromagnets

(confirmed by count of the green rectangles)





The manufacturer did this because wood routers drive HUGE cutting bits into wood and they thus require LOTS of continuous torque!

So my router motor was actually more like this:

OUTER ("stator") AC electromagnet pair, switching polarity 120 times a second



INNER ("rotor") AC electromagnets (14 rather than the 4 that I fit into drawing) Only ONE of which receives AC power at any time That ONE "selected" by its contacts rotating under the fixed "brushes"

BIG ENERGY SYSTEM TAKEAWAY MESSAGE #1: In ALL of the above: CAUSE & EFFECT ARE INTERCHANGEABLE Moving currents **create** magnetic fields (via Lenz's Law) Switching currents => Switching Magnetic Fields = **The basis of Motors** Moving magnetic fields **induce** currents (via the Lorentz Force) Rotation of charge-containing wires in a magnetic field => Induced current flow in those wires = **The basis of Generators** Electric Motors and Electric Generators thus have the SAME structure One is just the other "being run backwards" Turn a DC motor => You get DC POWER OUT = DC generator Turn an AC motor => You get AC POWER OUT = AC generator

But there are complications in **really Good or Big** motor/generators Strong **permanent** magnets are really large and heavy Not something you really want to spin at thousands of RPM! Thus, where possible, spinning **electro-**magnets are substituted But spinning electromagnets have their own problem: Those rubbing contacts ("brushes"), either DC split ring or dual AC ring:

They wear away!



Especially split rings (which can also spark when the contacts slide over gaps)!

And there is an additional (embarrassing) problem in **Big Generators**: If you build a big generator using ONLY electromagnets You will NEED SOME INPUT POWER TO PRODUCE OUTPUT POWER Why? because you have got to START with a magnetic field Which can then be rotated to induce electrical current in a wire This magnetic field can be in the rotating "rotor" part of the generator DC current applied to rotating electromagnet => Rotating B field OR the rotating magnetic field can be created by stationary "stator" electromagnets AC current applied/switched between electromagnets => Rotating B field Either way you need power INTO electromagnets to get power OUT of the generator THUS: A Hydroelectric Dam w/o Grid or local auxiliary power may not be able to produce power even when water is spinning its generators!

Reflecting on those motor / generator challenges: There's no easy solution for the preceding generator complication That of needing a little incoming power to generate a lot more output power But there IS a solution to the problem of massive rotating permanent magnets And there IS a solution to the problem of contact wear in rotating electromagnets What if you could completely do away with the rotating magnet And just make the "rotor" out of a dumb unpowered chunk of metal? HUH?

What would the magnets of the "stator" push against ? (!@\$!)

Nikola Tesla figured out the solution! You saw it in the video demonstrations & explanations of the preceding note set!! LINK to those video demonstrations / LINK to that note set's explanations When a magnet fell through a (non-magnetic) copper pipe, its fall was slowed BECUASE its movement induced loops of current in the pipe Those loops of current generated their own magnetic field Which pushed back upon the falling magnet But via Newton's: "Action = reaction" The pipe was also pushed downward

And we actually measured the force on the pipe using this apparatus:

"Lenz's Law Apparatus" (#32520) from The Science Source (www.thesciencesource.com) But how would falling magnets + pipes be made into an electric motor? OK, Nikola Tesla's new motor idea actually followed more naturally from this OTHER apparatus I demonstrated for that note set



If you have not recently viewed that demonstration, please do so now

It is demonstration #9, near the bottom of this webpage: LINK or QR code:



Exactly HOW the moving magnet pushed upon the aluminum shapes:

Electron's motion as seen by magnet

Solid aluminum paddle with movable electrons

Magnet's direction of movement (leftward)

Magnet's field



As magnet enters from right (it's field pointing into page): its field first encounters right (leading) edge of paddle Magnet perceives electrons in paddle as moving rightward Lenz's LH Rule: Thumb right, fingers into page Electrons at right of paddle pushed out of left palm = DOWN Electrons at right/far edge of paddle scurry back upward The arriving magnet thus "induces" loops of electron flow: Then, via electro-magnetism's LH Rule (curled fingers): Green loop of electrons generates blue magnetic field loops Which, where they meet the red incoming magnetic field, are PARALLEL So magnet & induced fields repel one another



Magnetic field movement



Which works the same way, almost as well, with this second aluminum shape



By blocking the induced electron current loops in the final comb shape a parallel magnetic field is NOT set up in the COMB and there is NO resistance to passing a magnet field through it! From this, Nikola Tesla proposed the "induction motor"

Which as its rotating core ("rotor") did NOT use ANY magnets It was instead a simple metal shape, with absolutely no electrical connections (Mimicking our aluminum shapes above)

It was propelled by electro-magnets effectively rotating in a circle around it "Effectively rotating" because there was actually a circle of electro-magnets That were all, in fact, stationary

The trick? Energizing pairs of electro-magnets in a rotating sequence How? By connecting them up to three "out-of-phase" AC power lines

Diagrams of the required three AC power line voltages:

Three "out of phase" AC (alternating current / voltage) signals:



Arrows mark when each reaches a positive or negative peak

Apply each of those signals to a PAIR of stator electromagnets:

One electromagnet:



Pair of electromagnets, wired together "in series:"



Which (including AC power source), I will represent this, OR just this:





Three such electromagnet pairs, each powered by its own AC: Each of those pairs rotated 1/3 of a circle from each other: AC current/voltage #1 to blue electromagnets AC current/voltage #2 to pink electromagnets AC current/voltage #3 to green electromagnets



Looking more closely at the timing of the three AC power signals:

Noting exactly when each AC signal reaches its highest and lowest point:



Arrows mark when each AC power signal reached an up or down peak



Resulting, at those times, in these magnetic field directions within the motor:



Now, between those electromagnet pairs, put a plain metal ring

Then apply the LH Rule of Magnetic Induction:

Using this to figure out electron flow in metal ring:





Red: Rotating magnetic field Blue: Motion of charge, relative to field Green: Force on electrons => movement

Next apply Lenz's LH Rule of Electro-Magnetism:

To figure out the magnetic field created by those now moving electrons





The edges of the ring's induced magnetic field PARALLEL those of the rotating field So these two fields REPEL one another Rotating field will thus drive rotation of ring

As depicted in this "www.LearnEngineering.org" animation Screenshots from the almost five minute long animated tutorial:

One of MANY excellent teaching animations on this website

Link to original: www.learnengineering.org/2013/08/three-phase-induction-motor-working-squirrel-cage.html

YouTube posting: www.youtube.com/watch?v=LtJoJBUSe28&feature=kp

"Slip?"

Did you catch that animation's reference to slip? The idea that rotor had to rotate more slowly than rotating magnetic field? Slip did NOT OCCUR in our earlier permanent magnet or electro-magnet motors But it MUST OCCUR in **induction** motors because to have an effect on charges (rather than on other magnets) the applied magnetic field must be **MOVING** relative to those charges If the rotor kept pace with rotating field, there would be no relative motion! Instead, the rotor HAS to rotate more slowly than the magnetic field so that the rotating magnetic field is always moving towards it, which THEN induces current in rings => Induced magnetic field, which **pushes back** against rotating applied field

Time Out!

But this induction/brushless motor requires THREE DIFFERENT AC INPUTS!



Is it really worth all of that trouble?!

It's actually no trouble because the most efficient power station generators naturally incorporate multiple pairs of stator coils

which naturally send three different phases of AC power into the Grid!

Flattening out this motor yields a Linear Induction Motor

Which can propel metal shapes in a line by passing moving magnets below them:



As evident in this demonstration

But in lieu of moving permanent magnets, a linear induction motor makes use of

long rows of electromagnets, which are turned on and off in sequence





=> Levitation & propulsion of MAGLEV TRAINS

https://en.wikipedia.org/wiki/Linear_induction_motor

https://en.wikipedia.org/wiki/Maglev

On to this note set's final topic: **TRANSFORMERS** What exactly IS electrical power? It involves flowing electrical charge Which delivers power in a way that is analogous to water power Imagine two pipes supplying water: A Fat Pipe supplies lots of water flow, but at miniscule pressure A Skinny Pipe supplies miniscule flow, but at at high pressure NEITHER could supply very much water power, because to do much work: You need BOTH flow AND pressure In fact: Water Power = Flow x Pressure The Electrical Power equivalent = Current x Voltage

But what are the best choices of current and voltage? Shortcomings of LARGE CURRENT: Current = electron flow through a material But flowing electrons bump into atoms, loosing kinetic energy (=> vibration of those atoms = "heat") So current flow => LOSS of electrical energy / power Shortcomings of LARGE VOLTAGE: Voltage is the analog to water pressure: High pressure water requires **thicker** pipes High voltage electricity requires thicker/better insulation Insulation adds cost / takes up more volume But too little insulation => chance of failure => electrocution!

The optimum choice thus depends upon the application: When **TRANSMITTING** electrical power, we want to minimize losses So there is a strong incentive to **REDUCE CURRENT** But power is then maintained by using INCREASED VOLTAGE When **USING** electrical power (especially in homes and/or appliances): We often want to minimize bulk by minimizing the thickness of insulation But to keep the chance of insulation failure to a minimum We then need to **DECREASE VOLTAGE** Maintaining power by by then using INCREASED CURRENT And modern **IC-based electronics** insists on ESPECIALLY LOW VOLTAGES But how can you move from one VOLTAGE to another?

You need a transformer

We've seen how current loops produce magnetic fields (via electro-magnetism):



You can drive a (steady) loop of current by connecting a coil of wire to a battery



More turns of wire => More intense magnetic field:

One full circle:

Versus four full circles:





But more loops => More resistance to current flow ("a longer pipe") So you'll also need higher applied voltage ("pressure") to get the same flow Which will require a larger (higher voltage) battery

Place two such wire coils side by side

Close enough that the magnetic field from the 1st coil can impinge upon the 2nd coil



There is **CHARGE** in the lower 2nd wire coil

Constant current through upper 1st coil is making a constant **MAGNETIC FIELD** That magnetic field impinges upon the charge in the 2nd coil But it does not grow or contract, and thus does not **MOVE** by that charge **So NOTHING will happen in that 2nd coil!**

Instead, apply a CHANGING (AC) voltage/current to the top coil:

Time 1:

Time 2 (increased voltage/current):





Side view: See how growing field from top coil sweeps thru the lower coil!





But due to magnetic induction:

The sweep of top coil's growing magnetic thru the bottom coil

will try to induce a current flow out of that bottom coil



So AC electrical power can actually be transmitted between the coils!

Is this the current/voltage transformer that we are looking for?

Not yet, at least not with these ~ identical coils

We instead need mismatched coils:

Coils with different numbers of turns:

Again apply AC (changing) voltage/current to the top coil:

Time 1:



Time 2 (greater voltage/current):



Side views:





More turns intercepted at bottom => We expect MORE (something) coming out!

But more WHAT coming out?



We can't get more POWER out of the bottom coil than was put into the top coil That would be creating power (and thus not conserving energy)!
But we CAN change the form of that constant power = Current x Voltage But which goes up, which goes down?
Hint: The longer wire in the 2nd coil more strongly resists flow of current
With coils above we'd get higher voltage but lower current out of the bottom coil

More generally:

For a **TRANSFORMER** (which IS two such closely spaced coils), with **N** in = number of input turns **N** out = number of output turns Apply an AC SIGNAL to the "input" coil Because unchanging DC signals produce no magnetic induction! Between the coils, voltages and currents will then be "transformed" as: Voltage out / Voltage in = N out / N in Which, for **Power** in = **Power** out (i.e., $V_{in} \times I_{in} = V_{out} \times I_{out}$) requires that: Current _{out} / Current _{in} = N _{in} / N _{out}

But that is for IDEALLY EFFICIENT magnetic induction! It's the part of the magnetic field sweeping through the 2nd coil that does the work But in our simple "transformers" above, most magnetic field is way out in space Doing very little to couple the input and output coils together! So an efficient transformer must redirect/concentrate magnetic fields Which (as we did with motors) can be done by adding "pole pieces" Consisting of materials that, like iron, tend to "suck in magnetic fields" (Remember? Due to reorientation of "electron spins")











For anyone interested in the details:

Those more efficient transformer designs are fully explained in my virtual reality animations on this note set's Resources Webpage (link)

But rather than further risk **brain freeze**, I think it's more important that I now wrap up with a summary of this note set's most important points:

Magnetic Induction provides the basis of:

DC electric motors which, if we **drive** their rotation, become **DC generators**

AC electric motors which, if we **drive** their rotation, become **AC generators** Including Nikola Tesla's clever **AC induction / "brushless" motor** Which requires nothing other than a piece of metal for the rotor (for which there is a similar - but not identical - generator design) **MOTORS** (along with heaters) are our #1 consumers of electrical power **GENERATORS** now provide 99% of that U.S. electrical power (With the remaining 1% is instead provided by photovoltaic solar cells)

Magnetic Induction also provides the basis for:

AC transformers which allow us to alter AC voltages and currents And to do this cheaply, compactly, and very efficiently For motors, AC power is more versatile & more controllable: DC motors change speed any time the voltage wanders or the load changes But AC motor speed is pretty much locked into the AC power frequency And ONLY AC power can be "transformed" via **transformers** Allowing for separately optimized power transmission AND power consumption Thus, while some early power systems were built with DC and others with AC, for instance in the US: Thomas Edison's ruthlessly promoted DC systems versus Nikola Tesla & George Westinghouse's AC systems

> By more effectively exploiting Magnetic Induction AC power systems won out . . . EVERYWHERE!

Credits / Acknowledgements

Some materials used in this class were developed under a National Science Foundation "Research Initiation Grant in Engineering Education" (RIGEE).

Other materials, including the WeCanFigureThisOut.org "Virtual Lab" science education website, were developed under even earlier NSF "Course, Curriculum and Laboratory Improvement" (CCLI) and "Nanoscience Undergraduate Education" (NUE) awards.

This set of notes was authored by John C. Bean who also created all figures not explicitly credited above.

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